



HIRA

GODAWARI POWER & ISPAT



Ref : GPIL/NSEBSE/BB/2024/5539

July 24, 2024

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

To,
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051.

Scrip Code: BSE: 532734

Scrip Code: GPIL

Dear Sir/Madam,

Sub: : Completion of extinguishment of 21,50,000 paid up equity shares of Rs. 5 each under Buyback offer of Godawari Power and Ispat Limited (the "Company") and reconciliation of the Share Capital of the Company.

Pursuant to the Public Announcement dated June 18, 2024 and published on June 19, 2024 (the "Public Announcement") and the letter of offer dated July 01, 2024, (the "Letter of Offer") the tendering period for the Buyback Offer opened on Thursday, July 04, 2024 and closed on Wednesday, July 10, 2024. In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the "Buyback Regulations"), this is to inform you that the Company has extinguished 21,50,000 fully paid-up Equity Shares of Rs. 5 each.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

| S.No. | Particulars | No. of Equity Shares | Equity Share Capital (Rs. In Cr.) |
|-------|-----------------------------------------------------|----------------------|-----------------------------------|
| 1. | Paid up equity share capital (prior to the Buyback) | 13,59,44,988 | 67.97 |
| 2. | Less: Total Equity Shares (Demat) extinguished | 21,50,000 | 1.08 |
| 3. | Less: Total Equity Shares (Physical) Extinguished | - | - |
| 4. | Paid-up share capital (post Buyback) | 13,37,94,988 | 66.89 |

Further, we would like to inform that the above extinguishment has been done as per the provisions of the Buyback Regulations.

A certificate signed by M/s. Link Intime India Private Limited, (Registrar to the Buyback), Ms. Tanveer Kaur Tuteja (Secretarial Auditor of the Company) and the Company confirming that the extinguishment of 21,50,000 Equity Shares is in compliance with Regulations 11 of the SEBI Buyback Regulations along with copy of the letter dated July 23, 2024 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as Annexure 1.



Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company
CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P: +91 771 4082333, **F:** +91 771 4082234

Corporate Address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

P: +91 771 4082000, **F:** +91 771 4057601

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Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the number of Equity Shares bought back, and the post-Buyback shareholding pattern as disclosed in the post Buyback public announcement published on July 19, 2024, is enclosed as Annexure 2.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

We request you to please take the same on record.

Thanking you,

Yours faithfully,

For Godawari Power & Ispat Limited

Yarra Chandra Rao
Company Secretary

Encl: *As Above.*



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CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES
GODAWARI POWER & ISPAT LIMITED (THE“COMPANY”)

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“**SEBI Buyback Regulations**”).

Pursuant to the Public Announcement dated Tuesday, June 18, 2024 which was published on Wednesday, June 19, 2024, Letter of Offer dated July 01, 2024, the Buyback offer was kept open from July 04, 2024 to July 10, 2024 for the Buyback of up to 21,50,000 Equity Shares of the face value of ₹5 each fully paid-up (“**Equity Shares**”) at a price of ₹1400 per Equity Share. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on July 23, 2024.

A. SHARES IN DEMATERIALISED FORM

| Name of the Depository | Date of Extinguishment | DP Name and DP ID No. | Client ID No. | No. of Equity Shares |
|-----------------------------------------------|------------------------|---------------------------------------------------------|---------------|----------------------|
| National Securities Depository Limited (NSDL) | July 23, 2024 | DP NAME - VENTURA SECURITIES LTD DP ID - IN303116 | 15093156 | 21,50,000 |
| Total (A) | | | | 21,50,000 |

B. SHARES IN PHYSICAL FORM

| Sr. No. | Registered Folio Number | Certificate Number | Distinctive Number of Equity Shares | No. of Equity Shares Extinguished |
|--------------|-------------------------|--------------------|-------------------------------------|-----------------------------------|
| - | - | - | - | - |
| Total | | | | - |

C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED

| | |
|-----------------------------------------------------------|------------------|
| TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED (A + B) | 21,50,000 |
|-----------------------------------------------------------|------------------|

We certify that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the SEBI Buyback Regulations.

For and on behalf of the Board of Directors of Godawari Power & Ispat Limited

| | |
|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| BAJRANG LAL AGRAWAL Digitally signed by BAJRANG LAL AGRAWAL Date: 2024.07.24 15:06:36 +05'30' | Abhishek Agrawal Digitally signed by Abhishek Agrawal Date: 2024.07.24 15:06:56 +05'30' |
| Bajrang Lal Agrawal Managing Director DIN: 00479747 | Abhishek Agrawal Executive Director DIN: 02434507 |

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Secretarial Auditor TANVEER KAUR TUTEJA Digitally signed by TANVEER KAUR TUTEJA Date: 2024.07.24 17:17:29 +05'30' | For Link Intime India Private Limited DNYANESH DATTATRAYA GHAROTE Digitally signed by DNYANESH DATTATRAYA GHAROTE DN: c=IN, o=Personal, pseudonym=E8F8FFA9399E1A5776623F62A C2E0887, 2.5.4.20=520daa33afa4e73d7287558e343c57f2988ecbae7f3e4ba4d433bb0b00fac2626, postalCode=400070, st=Maharashtra, serialNumber=17F7FFFD5A31F71B3BA0155A368C0582230C3635D6A3B2852D9CF380A55913B0, cn=DNYANESH DATTATRAYA GHAROTE Date: 2024.07.24 17:11:54 +05'30' |
| Signatory Name: Tanveer Kaur Tuteja Membership Number: F7704 C.P. No. 8512 UDIN:F007704F000812464 | Authorized Signatory Name: Dnyanesh Gharote Designation: Deputy Head Primary Market |

Date: July 24, 2024

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

Ref: II/CA/COM/59736/2024

July 23, 2024

Mr. Y.C. Rao
Company Secretary
Godawari Power and Ispat Limited
Plot no 428/2 Phase 1
Siltara Industrial Area
Rajpur
Chhattsgarh - 493221

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

| <i>ISIN</i> | <i>ISIN Description</i> | <i>D/C</i> | <i>Records</i> | <i>Quantity</i> | <i>Execution Date</i> |
|--------------|-------------------------------------------------------|------------|----------------|-----------------|-----------------------|
| INE177H01021 | GODAWARI POWER AND ISPAT LIMITED EQ NEW FV RS. 5/- | Debit | 1 | 2,150,000.000 | 23/Jul/2024 |

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:23/07/2024 13:33:57
Reason: Authentication
Location: NSDL,Mumbai



GODAWARI POWER & ISPAT



Annexure-2

| Particulars | Pre-Buy-Back | | Post-Buy-Back | |
|-----------------------------------------------------------------------------------------------------|----------------------|----------------------------------------|----------------------|----------------------------------------|
| | No. of Equity Shares | % to the existing Equity Share Capital | No. of Equity Shares | % to the existing Equity Share Capital |
| Promoters and Promoter Group* | 8,60,04,908 | 63.26% | 8,48,82,159 | 63.44% |
| Foreign Investors (Including Non-Resident Indians, FIIs) | 1,13,32,291 | 8.34% | 4,89,12,829 | 36.56% |
| Financial Institutions/Banks & Mutual Funds promoted by Banks/ Institutions and Insurance Companies | 27,30,995 | 2.01% | | |
| Others (Public, Public Bodies Corporate etc.) | 3,58,76,794 | 26.39% | | |
| Total | 13,59,44,988 | 100.00% | 13,37,94,988 | 100.00% |

* Including 45,00,000 equity shares held in the name of Bajranglal Agrawal Trustee GPIL Beneficiary Trust (Treasury Shares)



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